

(I)(a) Statement showing Shareholding Pattern

Name of the Company: SHRENUJ & COMPANY LTD.
Scrip Code, Name of the scrip, class of security:- 523236, SHRENUJ, EQUITY
Quarter ended: 31st March, 2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|---|---|--|
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | | | |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | ₹ 38,58,14,516 comprising of 19,29,07,258 Equity Shares of ₹ 2 each. | | |



Statement showing Shareholding Pattern

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $\frac{(IX)-(VIII)}{(IV)*100}$ |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 13 | 72480234 | 72480234 | 37.5726 | 37.5726 | 40405000 | 55.7462 |
| (b) | Central Government / State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 3 | 32250218 | 32250218 | 16.7180 | 16.7180 | 24271800 | 75.2609 |
| (d) | Financial Institutions / Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 16 | 104730452 | 104730452 | 54.2906 | 54.2906 | 64676800 | 61.7555 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter group (A)= (A)(1)+(A)(2) | 16 | 104730452 | 104730452 | 54.2906 | 54.2906 | 64676800 | 61.7555 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| (1) | Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds / UTI | 2 | 13334 | 13334 | 0.0069 | 0.0069 | | |
| (b) | Financial Institutions / Banks | 3 | 10218090 | 10218090 | 5.2969 | 5.2969 | | |
| (c) | Central Government / State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | 12 | 31392102 | 31392102 | 16.2732 | 16.2732 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Trust | 2 | 5910 | 5910 | 0.0031 | 0.0031 | | |
| | Sub-Total (B)(1) | 19 | 41629436 | 41629436 | 21.5800 | 21.5800 | | |
| 2 | Non-Institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 206 | 23314356 | 23314356 | 12.0858 | 12.0858 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 6894 | 8164827 | 6918835 | 4.2325 | 4.2325 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 22 | 7658870 | 7658870 | 3.9708 | 4.3118 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Any Other (specify) | | | | | | | |
| | i. Clearing Member | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | ii. Market Maker | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | iii. Directors other than promoters and their relatives | 8 | 2776951 | 2776951 | 1.4395 | 1.4395 | | |
| | iv. Foreign nationals / NRI/ NRN/ FC | | | | | | | |
| | a) Foreign Nationals | 1 | 4950 | 4950 | 0.0026 | 0.0026 | | |
| | b) NRI | 222 | 779329 | 522429 | 0.4040 | 0.4040 | | |
| | c) NRN | 47 | 442475 | 442475 | 0.2294 | 0.2294 | | |
| | d) FC | 1 | 38200 | 0 | 0.0203 | 0.0203 | | |
| | v. OCB | 2 | 3365412 | 3365412 | 1.7446 | 1.7446 | | |
| | Sub-Total (B)(2) | 7402 | 46547370 | 45004278 | 24.1294 | 24.1294 | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 7421 | 88176806 | 86630714 | 45.7094 | 45.7094 | N.A | N.A |
| | Total (A) + (B) | 7437 | 192907258 | 191361166 | 100.0000 | 100.0000 | N.A | N.A |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | N.A | N.A |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | N.A | N.A |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | N.A | N.A |
| | GRAND TOTAL (A) + (B) + (C) | 7437 | 192907258 | 191361166 | 100.0000 | 100.0000 | 64676800 | 33.5274 |

NA - Not Applicable



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No | Name of the Shareholder | Details of shares held | | Encumbered Shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|--|------------------------|---|-------------------|----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B) of sub-clause (IXa) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (IXa) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=[(v)/(iii)*100] | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Kirtlal K. Doshi | 7151528 | 3.71 | 950000 | 13.28 | 0.49 | | | | | |
| 2 | Shreyas Kirtlal Doshi | 26698600 | 13.84 | 23755000 | 88.97 | 12.31 | | | | | |
| 3 | Geeta Shreyas Doshi | 4463492 | 2.31 | 200000 | 4.48 | 0.10 | | | | | |
| 4 | Suman Kirtlal Doshi | 15104250 | 7.83 | 8900000 | 58.92 | 4.61 | | | | | |
| 5 | Vishal Shreyas Doshi | 14982018 | 7.77 | 6600000 | 44.05 | 3.42 | | | | | |
| 6 | Vishal Shreyas Doshi | 170000 | 0.09 | 0 | 0.00 | 0.00 | | | | | |
| 7 | Anjali Pradeep Mehta | 690034 | 0.36 | 0 | 0.00 | 0.00 | | | | | |
| 8 | Pradeep Mehta | 30000 | 0.02 | 0 | 0.00 | 0.00 | | | | | |
| 9 | Kirtlal Kalidas Doshi (Anuj Doshi Trust) | 563886 | 0.29 | 0 | 0.00 | 0.00 | | | | | |
| 10 | Shrenuj Investments & Finance Pvt. Ltd. | 25662976 | 13.30 | 24271600 | 94.58 | 12.58 | | | | | |
| 11 | Shrenuj Investments & Finance Pvt. Ltd. | 4053026 | 2.10 | 0 | 0.00 | 0.00 | | | | | |
| 12 | Prest Impex Private Limited | 2534216 | 1.31 | 0 | 0.00 | 0.00 | | | | | |
| 13 | Shreyas K Doshi HUF | 430000 | 0.22 | 0 | 0.00 | 0.00 | | | | | |
| 14 | Kirtlal K Doshi HUF | 330000 | 0.17 | 0 | 0.00 | 0.00 | | | | | |
| 15 | Aditi Shreyas Doshi | 866426 | 0.45 | 0 | 0.00 | 0.00 | | | | | |
| 16 | Geeta S Doshi (Aman Doshi Trust) | 1000000 | 0.52 | 0 | 0.00 | 0.00 | | | | | |
| 17 | Rachana Vishal Doshi | 0 | 0.00 | 0 | 0.00 | 0.00 | | | | | |
| 18 | Anuj Kirtlal Doshi | 0 | 0.00 | 0 | 0.00 | 0.00 | | | | | |
| | TOTAL | 104730452 | 54.29 | 64676800 | 61.76 | 33.53 | | | | | |



(IX.c.ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | India Max Investment Fund Ltd | 12281470 | 6.3665 | | | | | |
| 2 | HSBC Private Bank (Suisse) SA | 10177740 | 5.2760 | | | | | |
| 3 | Bridge India Fund | 9428822 | 4.8877 | | | | | |
| 4 | Afrin Dia | 9308822 | 4.8255 | | | | | |
| 5 | Holiday Developers Private Limited | 3513512 | 1.8213 | | | | | |
| 6 | Avelon Investments Limited | 3324440 | 1.7223 | | | | | |
| 7 | Fortune Gems Private Ltd | 2966170 | 1.5376 | | | | | |
| 8 | Sancheli Trading Private Ltd. | 3025284 | 1.5683 | | | | Not Applicable | |
| 9 | Smeru & Company Limited | 2739760 | 1.4202 | | | | | |
| 10 | Unclaimed Suspense A/c | 2466486 | 1.2786 | | | | | |
| 11 | Sankhala Trading Private Ltd | 2323960 | 1.2047 | | | | | |
| 12 | Charvi Share Trading Pvt Ltd | 2199752 | 1.1403 | | | | | |
| 13 | Nihar Non Parish | 2347961 | 1.2171 | | | | | |
| | TOTAL | 66102179 | 34.2663 | | | | | |

(IX.c.iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | India Max Investment Fund Ltd | 12281470 | 6.3665 | | | | | |
| 2 | HSBC Private Bank (Suisse) SA | 10177740 | 5.2760 | | | | | |
| | TOTAL | 22459210 | 11.6425 | | | | Not Applicable | |



| (I)(d) Statement showing details of locked-in-shares | | | | |
|---|--------------------------------|---|-----------------------------------|---|
| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/ Public) | Number of locked-in-shares | Locked-in-shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
| | | | | |
| Refer Annexure - A (Attached) | | | | |
| | | | | |
| | | | | |
| | TOTAL | | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|--|----------------------------------|--|--|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
| | | | | |
| Not Applicable | | | | |
| | | | | |
| | TOTAL | | | |

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares | | | | |
|---|------------------------------|--|--|--|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) |
| | | | | |
| Not Applicable | | | | |
| | | | | |
| | TOTAL | | | |



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category | Category of Shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights | Total Voting rights i.e. (VI) | |
|----------|---|--|---------|---------|---------------------|-------------------------------|---------------------------------|
| | | Class X | Class Y | Class Z | (III + IV + V) | As a percentages of (A + B) | As a percentages of (A + B + C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident) | | | | | | |
| (b) | Individuals/ Foreign Individuals) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Institutions | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

NOT APPLICABLE



Annexure - A**(I)(d) Statement showing details of locked-in-shares**

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/ Public) | Number of locked-in-shares | Locked-in-shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|---|--|----------------------------|--|
| 1 | SHREYAS KIRTILAL DOSHI | Promoter | 2941176 | 1.5247 |
| 2 | VISHAL SHREYAS DOSHI | Promoter | 4491176 | 2.3282 |
| 3 | SHRENUJ INVESTMENTS & FINANCE PVT. LTD. | Promoter | 1391176 | 0.7212 |
| | Total ... | | 8823528 | 4.5740 |

