

(I)(a) Statement showing Shareholding Pattern

Name of the Company: SHRENUJ & COMPANY LTD.
Scrip Code: 523236

Quarter ended: 31st March, 2010

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | | | As a percentage of (A +B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)* 100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 14 | 26979267 | 26978767 | 38.9184 | 38.9184 | 10000000 | 37.0655 |
| (b) | Central Government / State Government(s) | | | | | | | |
| (c) | Bodies Corporate | 2 | 13769206 | 13769206 | 19.8625 | 19.8625 | 10000000 | 72.6258 |
| (d) | Financial Institutions / Banks | | | | | | | |
| (e) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(1) | 16 | 40748473 | 40747973 | 58.7809 | 58.7809 | 20000000 | 49.0816 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals / Foreign Individuals) | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total Shareholding of Promoter and Promoter group (A)= (A)(1)+(A)(2) | 16 | 40748473 | 40747973 | 58.7809 | 58.7809 | 20000000 | 49.0816 |
| (B) | Public shareholding | | | | | | N.A | N.A |
| (1) | Institutions | | | | | | N.A | N.A |
| (a) | Mutual Funds / UTI | 11 | 24750 | 6000 | 0.0357 | 0.0357 | | |
| (b) | Financial Institutions / Banks | 3 | 5089750 | 5089500 | 7.3421 | 7.3421 | | |
| (c) | Central Government / State Government(s) | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | 2 | 1922560 | 1922560 | 2.7734 | 2.7734 | | |
| (f) | Foreign Institutional Investors | 8 | 377500 | 371500 | 0.5446 | 0.5446 | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other (specify) | | | | | | | |
| | i)Trust | 1 | 2000 | 2000 | 0.0029 | 0.0029 | | |
| | Sub-Total (B)(1) | 25 | 7416560 | 7391560 | 10.6986 | 10.6986 | | |

| | | | | | | | | |
|----------|--|--------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|
| 2 | Non-Institutions | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 383 | 4925227 | 4915202 | 7.1048 | 7.1048 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 12133 | 9369252 | 7197901 | 13.5154 | 13.5154 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 18 | 2795139 | 2795139 | 4.0321 | 4.0321 | | |
| (c) | Any Other (specify) | | | | | | | |
| | i. Clearing Member | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | ii. Market Maker | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | iii. Directors other than promoters and their relatives | 12 | 1273096 | 1273096 | 1.8365 | 1.8365 | | |
| | iv. Foreign nationals / NRI/ NRN/ FC | | | | | | | |
| | a) Foreign Nationals | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | b) NRI | 663 | 936172 | 360882 | 1.3505 | 1.3505 | | |
| | c) NRN | 61 | 156395 | 156395 | 0.2256 | 0.2256 | | |
| | d) FC | 1 | 19600 | 0 | 0.0283 | 0.0283 | | |
| | v. OCB | 2 | 1682706 | 1682706 | 2.4274 | 2.4274 | | |
| | Sub-Total (B)(2) | 13273 | 21157587 | 18381321 | 30.5205 | 30.5205 | | |
| | Total Public Shareholding (B) = (B)(1) + (B)(2) | 13298 | 28574147 | 25772881 | 41.2191 | 41.2191 | N.A | N.A |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.0000 | 0.0000 | N.A | N.A |
| | GRAND TOTAL (A) + (B) + (C) | 13314 | 69322620 | 66520854 | 100.0000 | 100.0000 | 20000000 | 28.8506 |

NOTES :

1) NAME, NUMBER OF SHARES HELD AND % PERCENTAGE OF SHAREHOLDING OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|---|-------------------|-----------------------------------|--|--------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Kirtilal K. Doshi | 2559145 | 3.6916 | 0 | 0 | 0 |
| 2 | Shreyas K. Doshi ***S5615*** | 500 | 0.0007 | 0 | 0 | 0 |
| 3 | Geeta Shreyas Doshi | 2220954 | 3.2038 | 0 | 0 | 0 |
| 4 | Shreyas Kirtilal Doshi | 9262478 | 13.3614 | 7000000 | 75.5737 | 10.0977 |
| 5 | Suman Kirtilal Doshi | 7308223 | 10.5423 | 0 | 0 | 0 |
| 6 | Vishal Shreyas Doshi | 4344179 | 6.2666 | 3000000 | 69.0579 | 4.3276 |
| 7 | Anjali Pradeep Mehta | 327750 | 0.4728 | 0 | 0 | 0 |
| 8 | Pradeep Mehta | 15000 | 0.0216 | 0 | 0 | 0 |
| 9 | Anuj Kirtilal Doshi | 5000 | 0.0072 | 0 | 0 | 0 |
| 10 | Kirtilal Kalidas Doshi | 238654 | 0.3443 | 0 | 0 | 0 |
| 11 | Kirtilal Kalidas Doshi | 2884 | 0.0042 | 0 | 0 | 0 |
| 12 | Shrenuj Investments & Finance Pvt. Ltd. | 13754206 | 19.8409 | 10000000 | 72.7050 | 14.4253 |
| 13 | Prest Impex Private Limited | 15000 | 0.0216 | 0 | 0 | 0 |
| 14 | Shreyas K Doshi | 215000 | 0.3101 | 0 | 0 | 0 |
| 15 | Kirtilal K Doshi | 165000 | 0.2380 | 0 | 0 | 0 |
| 16 | Aditi Shreyas Doshi | 314500 | 0.4537 | 0 | 0 | 0 |
| | TOTAL | 40748473 | 58.7809 | 20000000 | 49.0816 | 28.8506 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|----------------------------------|------------------|--|
| 1 | John Fowler (India) Private Ltd | 3242500 | 4.6774 |
| 2 | General Insurance Corp. of India | 1000000 | 1.4425 |
| 3 | United India Assurance Co. Ltd. | 922560 | 1.3308 |
| 4 | HSBC Private Bank (Suisse) SA | 5088870 | 7.3409 |
| 5 | Nihar Nitin Parikh | 1104040 | 1.5926 |
| 6 | Aveton Investments Ltd | 1661220 | 2.3964 |
| | TOTAL | 13019190 | 18.7806 |

(I)(d) Statement showing details of locked-in-shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/ Public) | Number of locked-in-shares | Locked-in-shares as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|--|----------------------------|--|
| 1 | NIHAR NITIN PARIKH | Public | 70500 | 0.1017 |
| 2 | SAURABH PARIKH | Public | 19500 | 0.0281 |
| 3 | KIRTILAL KALIDAS DOSHI | Promoter | 72779 | 0.1050 |
| 4 | GEETA SHREYAS DOSHI | Promoter | 419308 | 0.6049 |
| 5 | SHREYAS KIRTILAL DOSHI | Promoter | 291231 | 0.4201 |
| 6 | SUMAN KIRTILAL DOSHI | Promoter | 827056 | 1.1931 |
| 7 | VISHAL SHREYAS DOSHI | Promoter | 299192 | 0.4316 |
| 8 | ANJALI PRADEEP MEHTA | Promoter | 18750 | 0.0270 |
| 9 | KIRTILAL KALIDAS DOSHI | Promoter | 2884 | 0.0042 |
| 10 | PREST IMPEX PRIVATE LTD | Promoter | 3750 | 0.0054 |
| TOTAL | | | 2024950 | 2.9211 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { ie., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|--|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III + IV + V) (VI) | Total Voting rights i.e. (VI) | |
|-----------------|---|--|-----------------|----------------|---|---|--|
| | | Class X (III) | Class Y (IV) | Class Z (V) | As a percentages of (A + B) (VII) | As a percentages of (A + B + C) (VIII) | |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - I. Individual shareholders holding nominal share capital up to Rs. 1 lakh. II. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |

NOT APPLICABLE